### **2023 Town of Tecumseh Resident** Satisfaction Survey Results

Presented by Nik Nanos – Nanos Research March 28<sup>th</sup>, 2023







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#### **Overall views**

### Strategic goals

### **Town services**

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### Communications

### Issues and improvements

### **Overview**

Nanos conducted an RDD random telephone survey of 404 residents of the Town of Tecumseh, 18 years of age or older, between February  $22^{nd}$  to March  $19^{th}$ , 2023. The margin of error for a random survey of 404 residents of the Town of Tecumseh is  $\pm 4.9$  percentage points, 19 times out of 20.

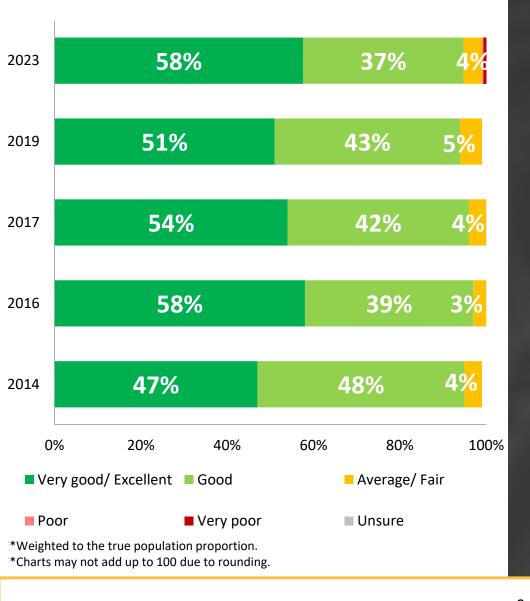
The research was commissioned by the Town of Tecumseh and was conducted by Nanos Research.

A similar open-access online survey was available to residents via a link on the town's website and 53 residents participated. The results of that open-access online survey are not included in this report and were provided separately to the Town of Tecumseh.





### **Overall views on the Town of Tecumseh**



#### The quality of life in Tecumseh

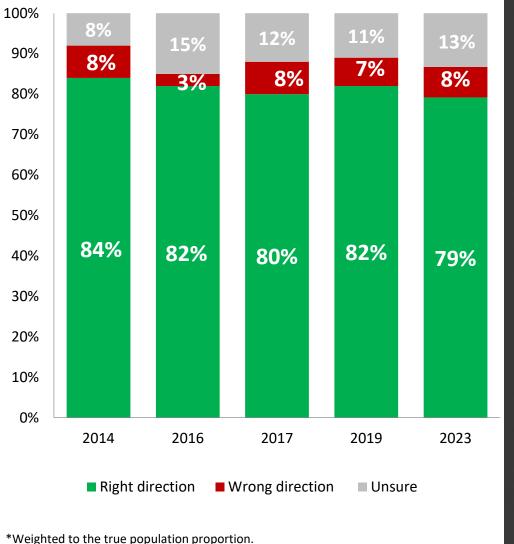
# Over 9 in 10 residents

say the quality of life in Tecumseh is very good or good. Older residents were more likely to say the overall quality of life is very good (66%) than younger residents (18-34) (34%).

Q – How would you rate the overall quality of life in Tecumseh today? Would you say it is...

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.





\*Charts may not add up to 100 due to rounding.

**Direction of Town of Tecumseh** 

# Close to 8 in 10 residents

say the Town is moving in the right direction overall. This is consistent with the previous waves of research.

Q – Overall, would you say the Town of Tecumseh is going in the right direction or the wrong direction?

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



## The likelihood of recommending the Town of Tecumseh to friends and family as a place to live

9 in 10 residents

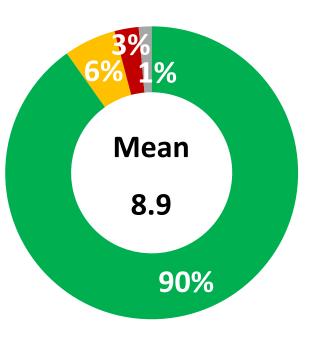
Say they are likely to recommend the Town of

Tecumseh to friends and family as a place to

live, with nearly six in ten (58%) who said they

are extremely likely to do so (score of 10 out

Q – On a scale from 0 to 10, where 0 is not at all likely and 10 is extremely likely, how likely are you to recommend the Town of Tecumseh to friends and family as a place to live?



#### ■ Likely (7-10) ■ Neutral (4-6) ■ Not likely (0-3) ■ Unsure

\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.

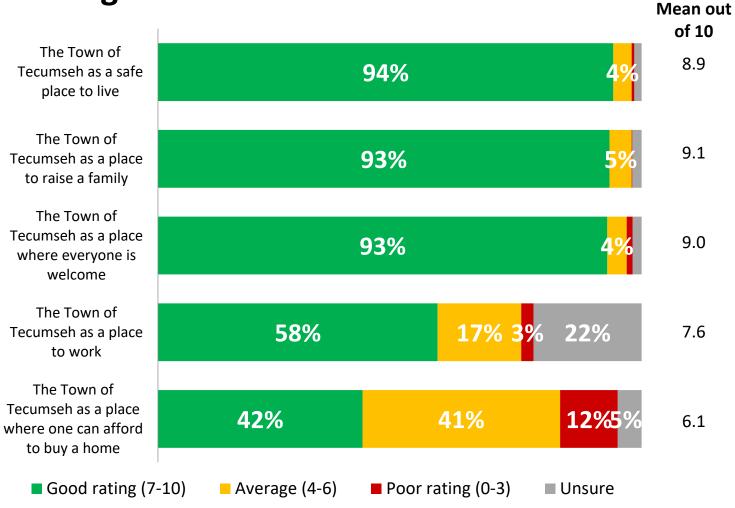
of 10).



#### Residents rate the Town of

Tecumseh high when it comes to it being a safe place to live, a place to raise a family and a place where everyone is welcome. It scores lowest when it comes to a place where it is affordable to buy a home.

#### **Rating of the Town of Tecumseh**



\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



Q – How would you rate the Town of Tecumseh on the following where 0 is a very poor rating and 10 is a very good rating? [RANDOMIZE]

### Strategic priorities

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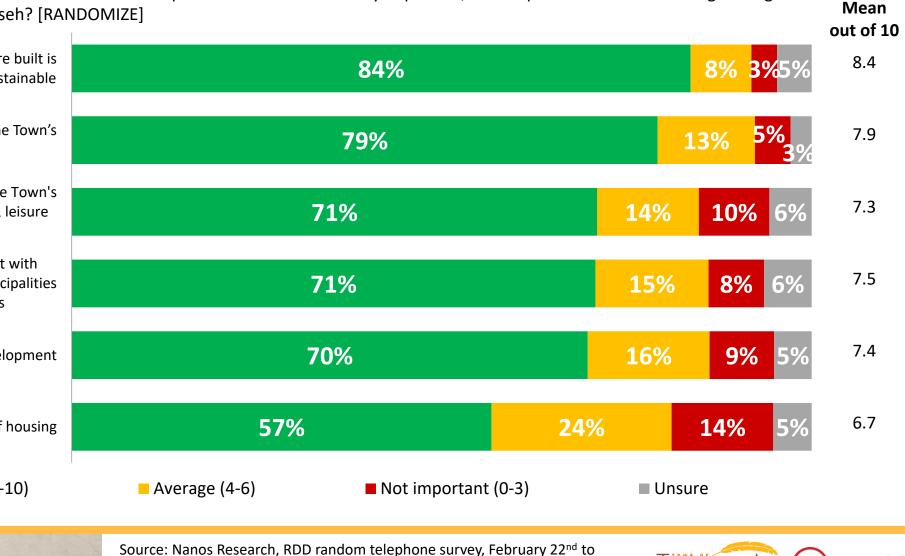
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Q – On a scale from 0 to 10, where 0 is not at all important and 10 is extremely important, how important are the following strategic goals for the Town of Tecumseh? [RANDOMIZE] DROOM [SP2] Ensuring any infrastructure built is environmentally and fiscally sustainable [SP4] Continuously improving the Town's services and programs BEDROOM [SP3] Improving & expanding the Town's indoor & outdoor recreation & leisure facilities 6,88 [SP5] Promoting engagement with community, neighbouring municipalities and senior governments [SP1] Promoting economic development 9,22 [SP1] Increasing the availability of housing 10,1 Important (7-10)



March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.

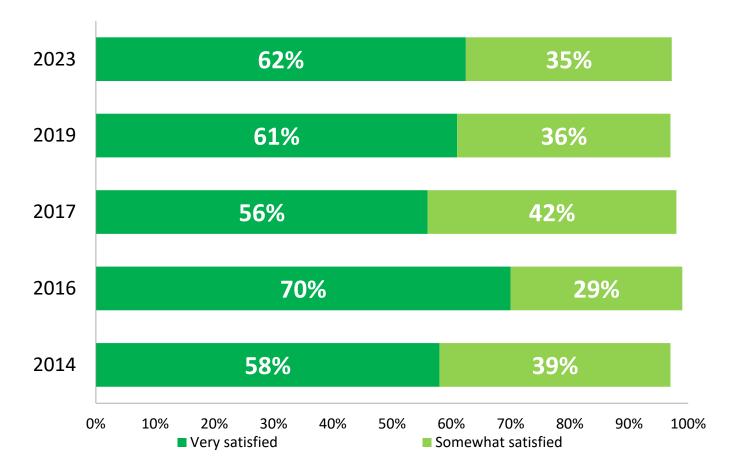
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### **Town services**

Consistent with the previous wave of research in 2019, more than nine in ten residents are very or somewhat satisfied with services provided by the Town of Tecumseh. Only one per cent report being very dissatisfied or somewhat dissatisfied.

Q – Overall, how satisfied are you with the services provided to you by the Town of Tecumseh?

# Satisfaction with the services provided by the Town of Tecumseh



\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

\*Tracking data only available for the response options very satisfied/somewhat satisfied.

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



Overall, residents of the Town of Tecumseh are most likely to attribute the highest important to snow removal, waste management, fire protection, water and policing.

Younger residents (18-34) attribute lower importance to hosting festivals and events (mean of 4.1 compared to 6.8 for those 55 and older), recreation (mean of 6.2 compared to mean of 7.4 for those 55 and over) and parks, playgrounds and greenspaces (mean of 7.1, compared to 8.5 for those 35-54), and higher importance to snow removal (mean of 9.4, compared to 8.7 for those 55 and older).

Q – I am going to read to you a list of services provided by the Town of Tecumseh. For each one, I would like you to tell me how important this service is to you using a 0-10 scale where a 0 means this service is "not at all important" and a "10" means it is "very important": [RANDOMIZE]

### Importance of services provided by the Town of Tecumseh

			of 10		
Snow removal	94%	4 <mark>%</mark>	9.0		
Waste management and garbage collection	94%	3 <mark>%</mark>	9.0		
Fire protection	93%	4 <mark>%</mark>	9.2		
Household drinking water	92%	4%	9.1		
Policing	91%	<mark>7%</mark>	8.9		
Maintenance and upgrading of streets and roads	87%	9%	8.4		
Parks, playgrounds and other greenspace	82%	<mark>11%</mark> 5%	8.1		
Stormwater drainage	77%	<b>15% 6%</b>	8.2		
Recreation programs	64%	<mark>19% 9%</mark> 7%	7.1		
Libraries	63%	<mark>23%</mark> 8%6%	7.1		
Hosting festivals and events	49% 30	<mark>% 14%</mark> 7%	6.1		
Important (7-10) Neutral (4-6) Not Important (0-3) Unsure					

\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



Mean out

Perceived value of their tax dollars remains strong and consistent with previous waves with a majority who say the value they receive for the tax dollars that they pay towards these services is good (45%) or very good (26%). Younger residents (18-34) were more likely to say the value is average (37%) compared to older residents (16% of those 55 plus).

Q – Approximately one half of the property taxes that you pay go to the Town of Tecumseh. Thinking about all of the services you receive from the Town of Tecumseh, how much value would you say you receive for the tax dollars that you pay towards these services? Would you say the value you receive is...

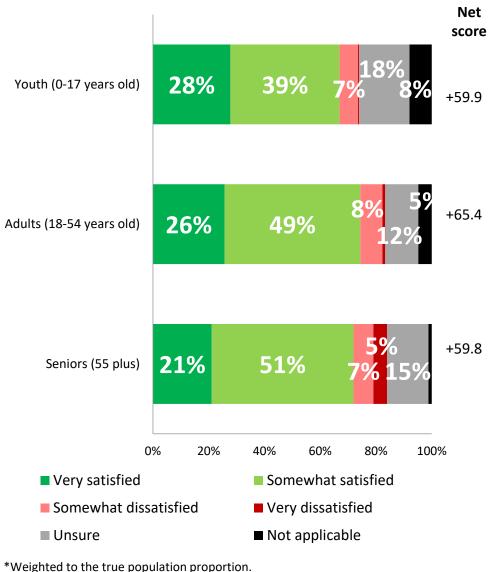
# The value for the tax dollars in the Town of Tecumseh



\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.





\*Charts may not add up to 100 due to rounding.

Satisfaction with the diversity of services and amenities in the Town of Tecumseh

## About 3 in 4 residents

are very or somewhat satisfied with the diversity of parks and recreation services and amenities in the Town of Tecumseh for adults and seniors, and over six in ten say the same for services and amenities for youth.

Q – Are you very satisfied, somewhat satisfied, somewhat dissatisfied or very dissatisfied with the diversity of parks and recreation services and amenities in the Town of Tecumseh for the following age groups:

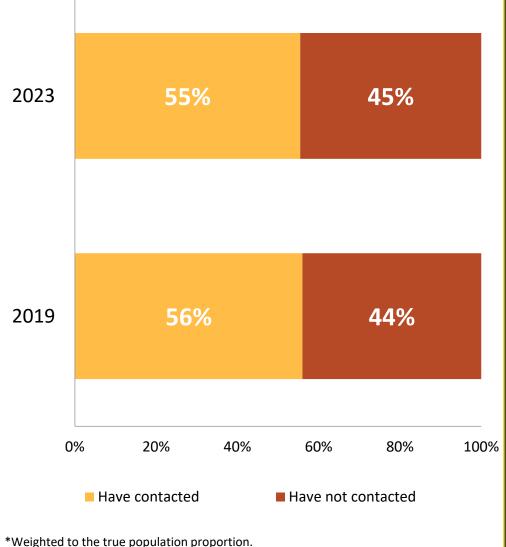
Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



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### Communications





\*Charts may not add up to 100 due to rounding.

Contacting the town about an issue or concern

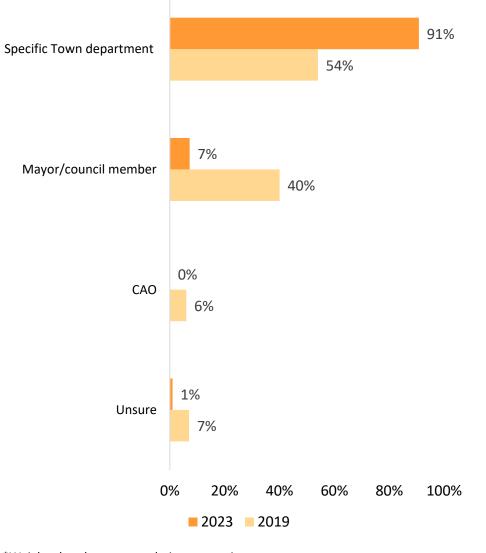
## Over 1 in 2 residents

report having contacted the Town about an issue or concern. This is consistent with results from 2019. Women (62%) were more likely to report having contacted the Town than men (48%).

Q – Have you ever contacted or not ever contacted someone from the Town of Tecumseh about a specific issue or concern?

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.





\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding. Residents who have contacted the Town are most likely to say they contacted specific Town departments such as public works (29%), parks and recreation (13%), Bylaw enforcement (10%) and building enforcement (10%).

Q – Which department did you contact? [OPEN]

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=194, accurate 7.0 percentage points plus or minus, 19 times out of 20.



Consistent with the past two waves of research, about two in three residents who report having

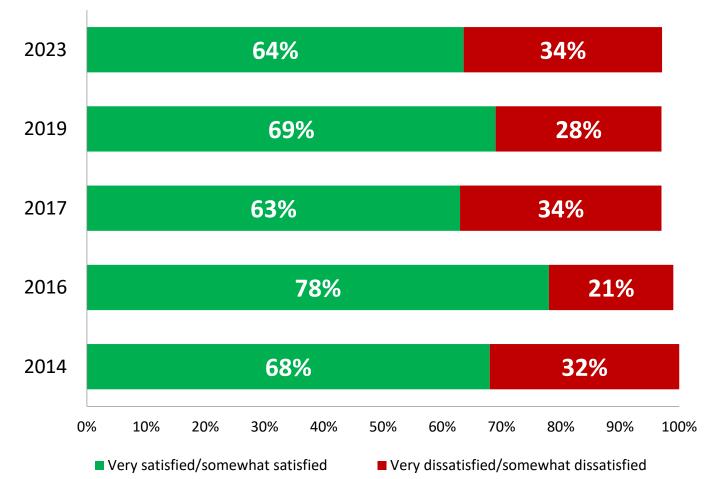
contacted the Town about an issue

or concern say they are very or somewhat satisfied with how it was

dealt with.

Q – Thinking about all the times you have contacted the Town about a particular issue, how satisfied are you that your concern or concerns were dealt with effectively? Overall, are you...

# Satisfaction with how concerns were dealt with



\*Weighted to the true population proportion.

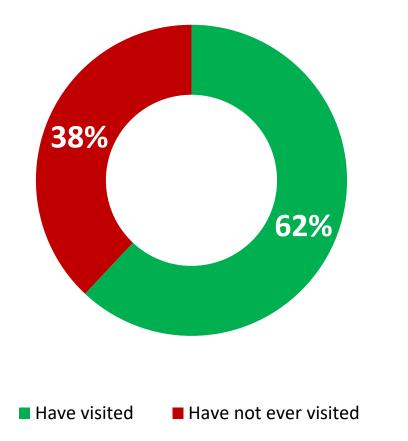
\*Charts may not add up to 100 due to rounding.

\*The response option unsure is excluded from this chart.

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=220 residents who have contacted the Town, accurate 6.6 percentage points plus or minus, 19 times out of 20.



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\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding. Visited the Town of Tecumseh's website

# 6 in 10 residents

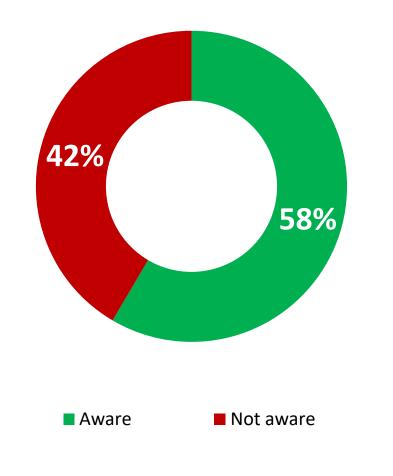
say they have visited the Town of Tecumseh's website and nearly all those who have visited it say they were able to find what they were looking for (95%, vs. five per cent who say they weren't able to find what they were looking for).

Q – Have you ever visited or not ever visited the Town of Tecumseh's website?

Q – Were you able or not able to find what you were looking for?

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.





\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding.

Q – Are you aware or not aware that you can watch Council meetings live online on the Town's website?

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



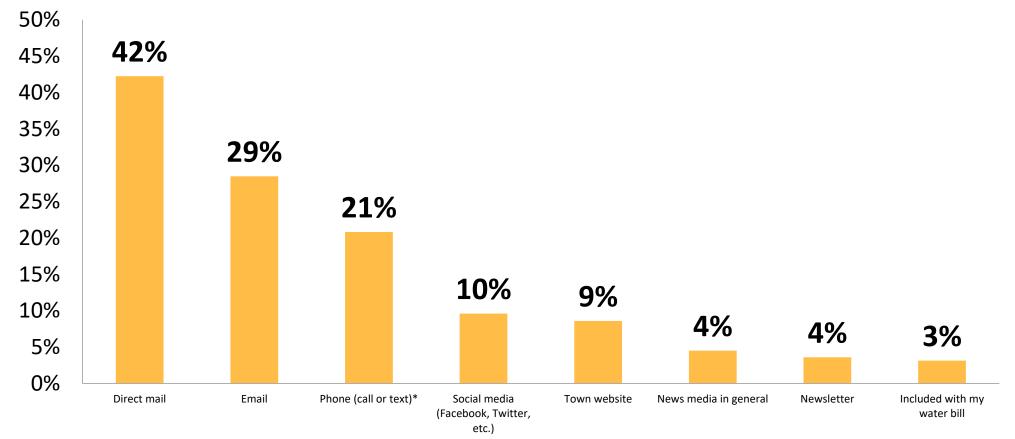
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# Awareness of the Town's website showing the live Council meetings

	Ward 1 (n=77)	Ward 2 (n=77)	Ward 3 (n=92)	Ward 4 (n=87)	Ward 5 (n=71)
Aware	63.0%	ss.8 <mark>%</mark> ^	<b>67.6%</b>		52.8%
Aw	Men (n=174)	Women (n=230)	18 to 34 (n=48)	35 to 54 (n=138)	55 plus (n=218)
	50.3%	65.9%	61.0%	63.2%	54.4%

## The best way for the Town of Tecumseh to contact residents with important information

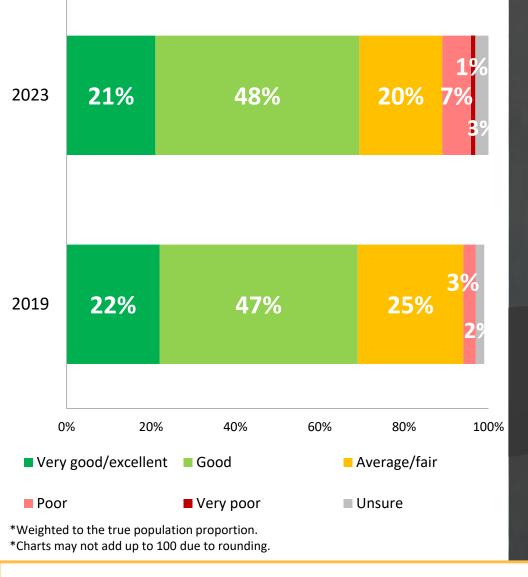
Q – What would be the best way or ways for the Town of Tecumseh to reach you with important information? [RANDOMIZE] (Select all that apply)



\*Unprompted response.

Source: Nanos Research, RDD random telephone survey, February 22nd to March 19th, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.

Tecumseh DETARIO - CANADA



Rating the job of the Town of Tecumseh in informing citizens about important issues

# 2 in 3 residents

say the Town of Tecumseh does a very good or good job informing its citizens about important issues. This is consistent with results from 2019. Younger residents were less likely to say the Town is doing a very good job (six per cent for those 18-34) compared to 26% of those 35-54 and 24% of those 55 plus.

Q – Overall, would you say the Town of Tecumseh does a very good, good, average, poor or very poor job of informing citizens about important issues?

Source: Nanos Research, RDD random telephone survey, February 22nd to March 19th, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



### **Issues and improvements**



#### Most important issue of concern

Q – I would like to begin by having you tell me what you consider to be the most important issue of concern facing Tecumseh today. [CAPTURE ONE MENTION ONLY][OPEN]

		Frequency (n=325)
TOP RESPONSES	Taxation/costs going up	16.8%
	Roads/infrastructure	12.9%
	Fast population growth/not enough housing	12.7%
	Flooding	11.6%
	Drivers/ traffic/ parking	10.7%
	Nothing	8.8%
	Crime	4.7%
	Public transportation/ buses	4.6%

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=325, accurate 5.4 percentage points plus or minus, 19 times out of 20.



#### Most important issue of concern -By Ward

I would like to begin by having you tell me what you consider to be the most important issue of concern facing Tecumseh today. [CAPTURE ONE MENTION ONLY][OPEN]

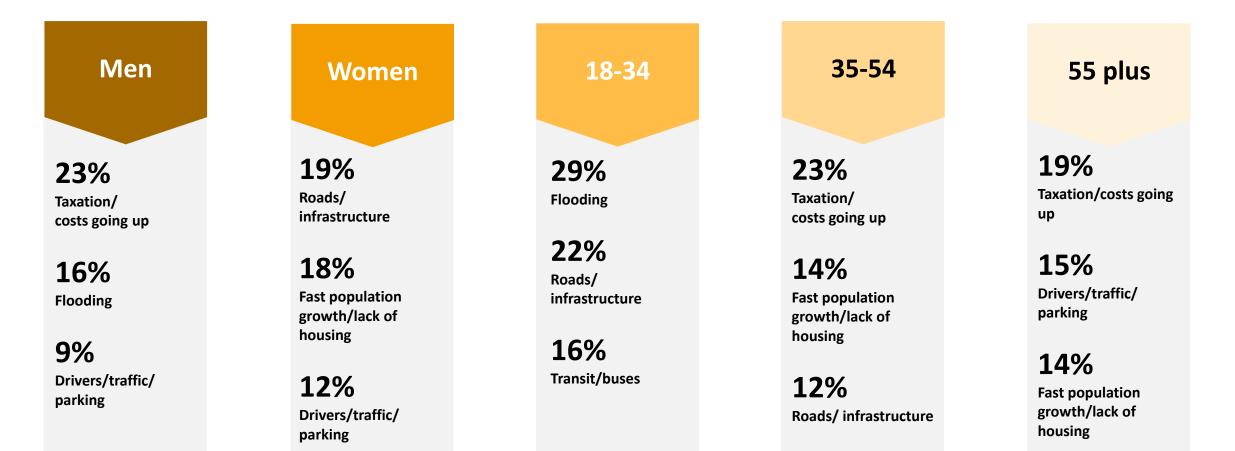
Ward 1	Ward 2	Ward 3	Ward 4	Ward 5
<b>27%</b> Taxation/ costs going up	<b>23%</b> Flooding	<b>18%</b> Roads/ infrastructure	<b>21%</b> Drivers/traffic/ parking	<b>17%</b> Taxation/ costs going up
<b>17%</b> Fast population growth/lack of housing	14% Fast population growth/lack of housing	<b>16%</b> Transit/ buses	<b>17%</b> Flooding	<b>15%</b> Roads/ infrastructure
10% Roads/ infrastructure	<b>12%</b> Drivers/traffic/ parking	<b>15%</b> Taxation/ costs going up	<b>13%</b> Taxation/ costs going up	15% Nothing

Q

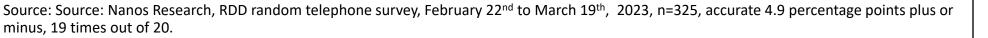


#### Most important issue of concern -By gender and age

I would like to begin by having you tell me what you consider to be the most important issue of concern facing Tecumseh today. [CAPTURE ONE MENTION ONLY][OPEN]



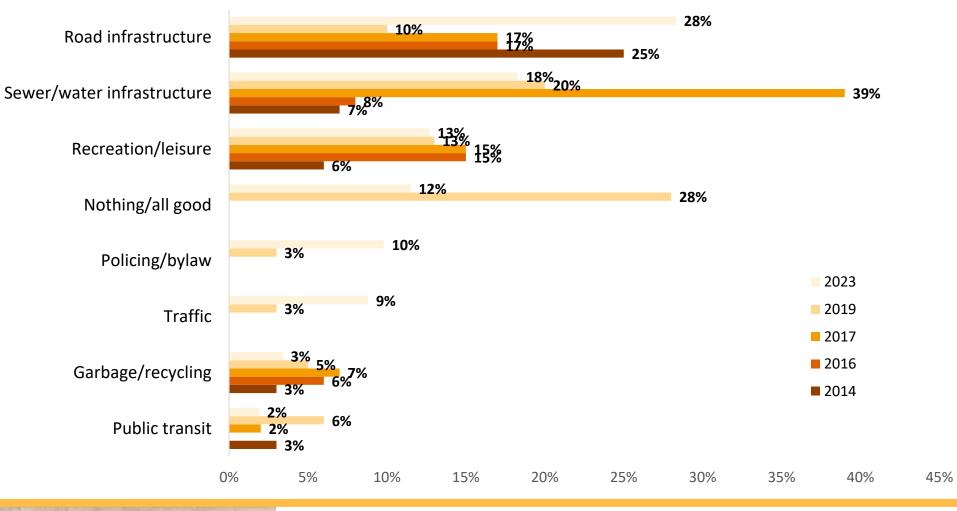
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Tecumseh DITARIO - CAMADA

#### Improving the Town of Tecumseh – Top mentions

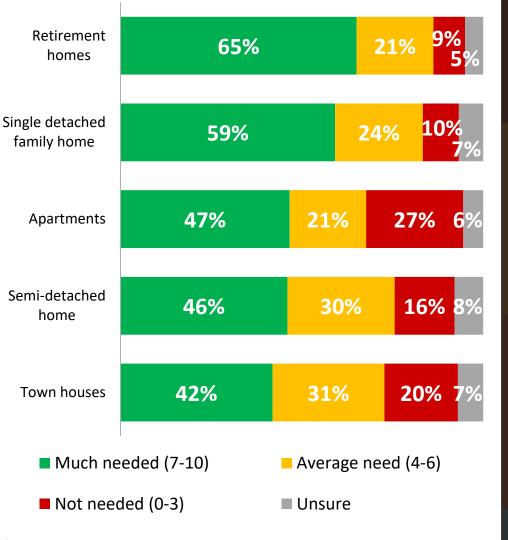
Q – What specific Town services would you say are most in need of improvement? [OPEN] [CAPTURE MULTIPLE MENTIONS]



Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=336, accurate 5.3 percentage points plus or minus, 19 times out of 20.



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\*Weighted to the true population proportion. \*Charts may not add up to 100 due to rounding. Type of housing needed in the Town of Tecumseh

## Close to 2 in 3 residents

say the Town is very much in need of more retirement homes. This was followed by single detached family homes. While close to one in two say the Town needs more apartments, over one in four say the opposite, that the Town is not in need of more apartments.

Q – On a scale of 0 to 10 where 0 is no need at all and 10 is very much needed, how much do you think the Town of Tecumseh is in need of more of the following types of housing?

Source: Nanos Research, RDD random telephone survey, February 22<sup>nd</sup> to March 19<sup>th</sup>, 2023, n=404, accurate 4.9 percentage points plus or minus, 19 times out of 20.



### Discussion



